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 Attorneys for Debtors and Debtors-in-Possession

**UNITED STATES BANKRUPTCY COURT
 DISTRICT OF NEVADA**

In re:
 USA COMMERCIAL MORTGAGE COMPANY,
 Debtor.

Case No. BK-S-06-10725 LBR
 Case No. BK-S-06-10726 LBR
 Case No. BK-S-06-10727 LBR
 Case No. BK-S-06-10728 LBR
 Case No. BK-S-06-10729 LBR

In re:
 USA CAPITAL REALTY ADVISORS, LLC,
 Debtor.

Chapter 11

In re:
 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,
 Debtor.

Jointly Administered Under
 Case No. BK-S-06-10725 LBR

In re:
 USA CAPITAL FIRST TRUST DEED FUND, LLC,
 Debtor.

In re:
 USA SECURITIES, LLC,
 Debtor.

Affects:
☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Securities, LLC
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA First Trust Deed Fund, LLC

**NOTICE OF HEARING ON
 “ORDER PRELIMINARILY
 DENYING MOTION FOR RELIEF
 FROM THE AUTOMATIC STAY TO
 TERMINATE LOAN SERVICING
 AGREEMENT FOR DIRECT LOAN
 TO BOISE/GOWAN, LLC AND
 CONTINUING HEARING TO
 AUGUST 4, 2006[AFFECTS USA
 COMMERCIAL MORTGAGE CO.]”**

Date: July 25, 2006
 Time: 9:30 a.m.

NOTICE IS HEREBY GIVEN that the Debtor has lodged an "Order Preliminarily Denying Motion For Relief From The Automatic Stay To Terminate Loan Servicing Agreement For Direct Loan To Boise/Gowan, LLC And Continuing Hearing To August 4, 2006 [Affects USA Commercial Mortgage Co.]" (the "Order"). The Court has set this matter for hearing to resolve issues regarding this Order.

Any Opposition must be filed pursuant to Local Rule 9014(e)(1).
Local Rule 9014(e)(1): "Except for motions made pursuant to Fed.R.Bank.P. 7056 and LR 7056, an opposition to a motion must be filed and service completed upon the movant not more than fifteen (15) days after service of the motion, (*eighteen (18) days if service of the motion is by mail pursuant to FRBP 9006(e) and (f)*), but in no event later than five (5) business days before the date set for the hearing so that the movant receives the opposition no less than five (5) business days before the hearing date or within the time otherwise fixed by the court. The opposition must set forth all relevant facts and must contain a legal memorandum. An opposition may be supported by affidavits or declarations that conform to the provisions of subsection (d) of this rule."

A copy of the Order may be obtained by contacting the office of the Debtor's counsel, Ray Quinney & Nebeker P.C., telephone: (801) 532-1500 or fax: (801) 532-7543 or by accessing PACER through the United States Bankruptcy Court website for Nevada at www.nvb.uscourts.gov.

If an objection is not timely filed and served, the relief requested may be granted without a hearing.
LR 9014(a)(1) and LR 9014(c)(1)(E).

NOTICE IS FURTHER GIVEN that the hearing may be continued without further notice.

NOTICE IS FURTHER GIVEN that the hearing will be held before a United States Bankruptcy Judge, in the Foley Federal Building, 300 Las Vegas Boulevard South, Courtroom 1, Las Vegas, Nevada on **July 25, 2006 at 9:30 a.m.**

Respectfully submitted this 17th day of July, 2006.

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